MODLR
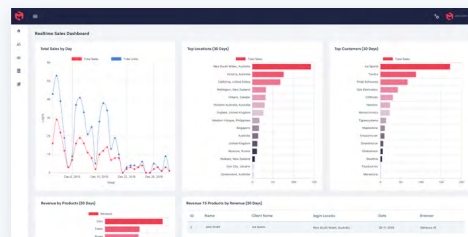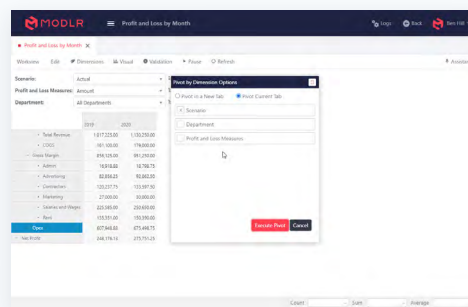
Financial Reporting Solution

Are you and your FP&A team growing fatigued with constantly plugging your financial reporting gaps from manual spreadsheets with disconnected ERPs, budgets and POS systems? MODLR's financial reporting solution, enables you to create real-time, on-demand reports, "what-if" analyses and dashboards on budgets, forecasts and plans. MODLR saves you from the laborious, repetitive tasks that come with traditional spreadsheets; allowing you and your team to spend more time focusing on high-level strategic decisions to take your business further.
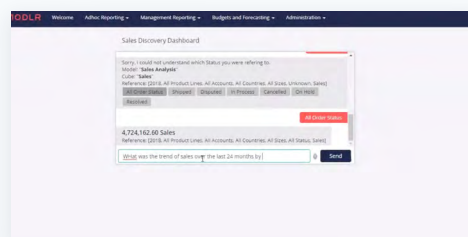
Reports and dashboards accessible to all stakeholders

Distribute concise reports that stakeholders need and want - from anywhere, anytime. Including up-to-date financial statements, KPI reporting and user-friendly dashboards. All corners of the company can access key business insights to fuel accurate and strategic decision making.

MODLR's Quick Pivot Function allows you to view reports on any dimension

With MODLR's quick pivot function you can rapidly view your information from any dimension, such as geography, time, product and department, in a new or current workview. Gain a comprehensive understanding of information from all angles, enabling you to action educated and accurate decisions.

Use your voice to find the insights

Natural Language Processing is enabling businesses to make decisions faster using accurate insights. MODLR's NLP functionality provides the end-user with the ability to use spoken or written English to produce figures, charts, trends and reports without needing to learn a new software platform - speeding up your financial planning processes.

Key Benefits

- Speed up strategic decision-making.

- Cut hours from each week with on-demand access to real-time information.

- Save time building custom-made dashboards with role-based views.

- Believe in your numbers with driver-based planning.

- Eliminate reliance on IT with user-friendly, dynamic report, dashboard and analysis design.

- Ensure decision making is fuelled by accurate data and well-informed teams through dynamic "what-if" analyses.

- Assures all data and information is protected through the highest-level of data security systems.

Key Features

Company-wide Reporting and analysis
- Reporting for internal and external viewers: financial and management reports.
- Customisable, user-friendly dashboards and analytics for data visualization (charts, graphs, maps).

Integrated financial reporting
- Financial reporting (P&L, balance sheet, cash flow) across plan, actuals, and forecast for real-time, on-demand integrated financial reporting.

Dashboards for at-a-glance insights
- Dashboards customisable for roles to gain an holistic view of performance.
- Range of visualizations and graphics to display data (e.g., maps, charts, graphs, waterfall, & more).

Powerful Modelling and Analysis
- Simplify complex modelling so users can build any model and compare "what-if" scenarios as needed.

Real-time updates from plan to report
- MODLR's cloud-based planning technology means reports and dashboards are always up-to-date, eliminating errors from poor version control.

Microsoft Excel Add-in
- MODLR's Excel add-in enables seamless export to Excel workbooks.
- Pull from or push data to Excel from MODLR with a single click.

Multiple currencies
- Report on plans in any currency with MODLR's XE integration. If you hold an XE account you can pull mid-market currency rates from their API to populate a database table.

Find out who changed what and when
- Audit reports validate at consolidated level across currency translation, journal adjustments, etc.

Understand all angles of data with quick pivot function
- Pivot reports with MODLR's quick pivot function, for a comprehensive understanding of all dimensions (time, geography, product, etc.).

Connect to an extensive list of data-sources.
- Pull data from your accounting software to your CRM and marketing platforms, simplifying and speeding up planning processes.